

Saudi Agriculture Sector - Key Indicators

- A Population of 31 million; which is 150% of the total population of the Five Gulf Cooperation Council (GCC).
- 5.2% Agriculture's contribution to the GDP, with a total of SR 52 billion.
- 80% of Saudi Arabia's food consumption is imported.

Local Trends

- The Kingdom offers vast untapped land estimated at 3,800 km off the coast of the Arabian Gulf and the Red Sea.
- Aquaculture is "the fastest growing animal food-producing sector.
- SR30 billion investments in the aquaculture projects in 15 years.
- Production of one million tons of fish in the next 16 years, and Building 42 fishing ports in the Red Sea and the Arabian Gulf by 2026.
- The Kingdom of Saudi Arabia embraces 145 local organic farms.

Global Opportunities

- Saudi Arabia is The Middle East's largest individual food importer.
- Saudi Arabia is already the world's largest importer of barley.
- By 2025, Saudi Arabia will be one of the 10 biggest wheat buyers worldwide.
- Saudi Arabia has been investing in foreign farmland with a demand of 4.5 million tons of Wheat.
- Increase in demand for high quality food products in Saudi Arabia driven by the high income per capita, increase of health awareness, and life-changing diet patterns.

<p><u>Agriculture Machineries and Products</u></p> <ul style="list-style-type: none"> • Flower farming • Fruits, vegetables and date farming • Fertilizers and pesticides • Nurseries and crop protection • Meat, poultry and fish products • Milk, dairy and Juice products • Milking machines • Fresh, dried and canned foods • Chilled and frozen food • Irrigation systems • Tractor and power machines • Soil cultivation machines • Planting machines • Produce sorter machines • Harvesting/post-harvest machines 	<p><u>Organic Farming & Products</u></p> <ul style="list-style-type: none"> • Organic Farming • Organic food • Organic dates • Organic fruits and vegetables • Organic dairy and juice products • Organic meat, poultry and egg products • Organic fertilizers and feed
<p><u>Poultry Farming & Equipments</u></p> <ul style="list-style-type: none"> • Poultry production • Poultry health • Poultry feed and nutrition • Food additives • Veterinary products • Incubators • Feeders • Heaters 	<p><u>Aquaculture</u></p> <ul style="list-style-type: none"> • Fish & shrimp farms • Fish Farming equipment • Seafood products • Fish canning and packaging machines • Fisheries • Fish cleaning equipment
<p><u>Manufacturing, Canning, Packaging and Preserving Food</u></p> <ul style="list-style-type: none"> • Industrial refrigeration practices • Consumer products packaging equipment • Food preservation and canning practices • Industrial refrigeration techniques • Packaging equipment • Preservation and food packaging techniques • Safe storage equipment 	<p><u>Sustainable Development Solutions</u></p> <ul style="list-style-type: none"> • Green Houses • Water management systems • Pesticide control and solutions • Pumping systems and extensions • Transport and solution systems • Irrigation systems • Water treatment systems • Alternative energy systems <ul style="list-style-type: none"> • Packaging material and equipment • Refrigeration equipment & harvest production • Dairy production equipment • Canning equipment • Industrial packaging equipment • Bakery equipment • Food packaging equipment • Preservation and canning equipment • Dates packaging equipment • Packaging and wrapping machiner